

YOUR FINANCIAL OUTLOOK



KNOWING THESE **ANSWERS** IS A BIG STEP
TOWARDS **IMPROVING** YOUR **FINANCES**.

TOP 3 FINANCIAL GOALS

Where do you want to be financially in the next few months or even in the next few years?

1

2

3

WHAT ARE YOUR NUMBERS

CREDIT BUREAU	LAST CREDIT CHECK	CREDIT SCORE
Equifax		
Experian		
Transunion		

OUTSTANDING DEBTS

TYPE	BALANCE	INTEREST RATE	MONTHLY PAYMENT
Auto Loan			
Credit Card A			
Credit Card B			
Credit Card C			
Mortgage			
Student Loan			
Personal Loan			
Other			
Other			

NEXT STEPS

1

2

3

Visit huecu.org/financial-wellness for resources to help reach your goals.