



VARSITY LIFE ACCOUNT

ACCOUNT HOLDER INFORMATION

NAME

DATE OF BIRTH

MOTHER'S MAIDEN NAME

SOCIAL SECURITY NUMBER

ADDRESS LINE 1

ADDRESS LINE 2

CITY

STATE

ZIP CODE

EMAIL

PHONE NUMBER

***PLEASE ATTACH A COPY OF A VALID GOVERNMENT ISSUED ID (E.G.: DRIVER'S LICENSE, PASSPORT, BIRTH CERTIFICATE, SCHOOL ID).**

PLEASE SELECT WHICH ACCOUNTS YOU WOULD LIKE TO OPEN:

SHARE SAVINGS

VARSITY LIFE CHECKING

ADDITIONAL SERVICES:

REQUEST DEBIT CARD

REQUEST CHECKS

PARENT/GUARDIAN INFORMATION

NAME

MEMBER NUMBER

***PLEASE ATTACH A COPY OF A VALID GOVERNMENT ISSUED ID (E.G.: DRIVER'S LICENSE OR PASSPORT).**

HUECU requires a minor to have a joint account owner (residing at the same address) who will be jointly liable for any returned item, overdraft or unpaid charges and/or fees. When account minor turns 18 he or she will be notified and have a choice of any HUECU checking account. If no checking account is chosen by their 19th birthday, the account will automatically become a Smart Rewards Cash Back account. A link may be established to the Share Savings Account or a Joint Owner's Checking or Share Savings Account enabling pre-authorized overdraft protection. We may pay funds directly to the minor without regard to his or her minority. By signing below I hereby certify that I am applying for the HUECU Debit as indicated by the attached application. I understand that the Debit card is not a credit card and that the dollar amount of the purchases made with this card will be deducted from my Harvard University Employees Credit Union checking account only. The Harvard University Employees Credit Union Debit card is available for qualified members only. Other requirements apply. I agree to be bound by the terms and conditions covered in the appropriate Disclosure Statement and Cardholder Agreement. By signing below I hereby certify the answers provided by me are to the best of my knowledge and belief, true, correct and complete. I/We hereby authorize the Credit Union, or any credit bureau or other investigative agency employed by the Credit Union to investigate any references herein listed or statements or other data obtained from me or from any other person pertaining to my credit and financial responsibility, and to answer questions about my credit history (including the use of national risk models). IRS Form W-9 - Substitute Certification of Taxpayer Identification number (T.I.N.) If tax ID number was provided, under penalties of perjury, I certify that: 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and 3. I am a U.S. person (including resident alien); and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct. To see complete policies and disclosures, visit huecu.org/policies.

ACCOUNT HOLDER SIGNATURE

DATE

PARENT/GUARDIAN SIGNATURE

DATE